

Warsaw, 27 April 2021

WPEF VI Holding V B.V.  
Brediusweg 31,  
1401 AB Bussum, The Netherlands

Kredyt Inkaso S.A.  
ul. Domaniewska 39,  
02-672 Warsaw, Poland

Komisja Nadzoru Finansowego  
ul. Piękna 20,  
00-549 Warsaw, Poland

**Notification on a change of the shareholding**

*Nieoficjalne tłumaczenie na język polski; w  
przypadku rozbieżności wiążąca jest wersja w  
języku angielskim*

Acting on behalf of WPEF VI Holding V B.V., Działając w imieniu WPEF VI Holding V B.V., a company organised and existing under the laws spółki utworzonej i działającej zgodnie z prawem of the Netherlands, with its registered office at Holandii, z siedzibą przy Brediusweg 31, 1401 Brediusweg 31, 1401 AB Bussum, The AB Bussum, Holandia, wpisanej do Netherlands, registered with the Dutch holenderskiego rejestru handlowego Commercial Register (Handelsregister) under numerem 82031932 number 82031932 (the "Company"), based on ("Spółka"), na podstawie art. 69 i art. 69a Art. 69 and Art. 69a of the Act on Public Ustawy z dnia 29 lipca 2005 r. o ofercie Offering, Conditions Governing the Introduction publicznej i warunkach wprowadzania of Financial Instruments to Organised Trading, instrumentów finansowych do zorganizowanego and Public Companies dated 29 July 2005 systemu obrotu oraz o spółkach publicznych (i. (consolidated text: Journal of Laws of 2021, item Dz. U. z 2021 r., poz. 355, "Ustawa"), niniejszym 355, the "Act"), I hereby notify you that: (i) the zawiadamiam, że (i) bezpośrednio stan posiadania Company's direct holding of the total number of Spółki w ogólnej liczbie głosów w spółce Kredyt votes in Kredyt Inkaso S.A., with its registered Inkaso S.A. z siedzibą w Warszawie, wpisanej do seat in Warsaw, registered in the National Court Krajowego Rejestru Sądowego pod numerem Register under KRS number 0000270672, with KRS 0000270672, adres: ul. Domaniewska 39, business address at Domaniewska 39, 02-672 02-672 Warszawa, Polska ("KISA"), uległ Warsaw, Poland ("KISA") has decreased from zmniejszeniu z 61,49% do 0% ogólnej liczby 61.49% to 0% of the total number of votes in głosów w KISA, osiągając bezpośrednio 0% KISA, reaching directly 0% of the total number ogólnej liczby głosów w KISA, i jednocześnie (ii)

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of votes in KISA and, at the same time, (ii) the *pośrednio Spółka przekroczyła za pośrednictwem* Company has indirectly exceeded, through *WPEF VI Holding 5 B.V.* with its registered seat in Bussum, The Netherlands, the threshold of 50% of the total number of votes in KISA reaching indirectly 61.49% of the total number of votes in KISA.

*WPEF VI Holding 5 B.V.*, with its registered seat in Bussum, The Netherlands, is a subsidiary of *WPEF VI Holding V B.V.*, with its registered seat in Bussum, The Netherlands, whose parent entity is *WPEF VI Holdco V B.V.* with its registered seat in Bussum, The Netherlands, whose parent entity is *WPEF VI Holding Cooperatief W.A.* with its registered seat in Bussum, The Netherlands, whose parent entity is *Waterland Private Equity Fund VI C.V.* with its registered seat in Bussum, The Netherlands whose parent entity is *WPEF VI Feeder LP* with its registered seat in St. Peter Port, Guernsey and who does not have a dominant entity within the meaning of the Act; at the same time *Waterland Private Equity Fund VI C.V.* with its registered seat in Bussum, The Netherlands is managed by the licensed fund manager *Waterland Private Equity Investments B.V.* with its registered seat in Bussum, The Netherlands; the parent entity of *Waterland Private Equity Investments B.V.*'s with its registered seat in Bussum, The Netherlands is *Waterland Management Holding IV B.V.* with its registered seat in Bussum, The Netherlands, whose parent entity is *Waterland Management Holding V B.V.* with its registered seat in Bussum, The Netherlands and who does not have a dominant entity within the meaning of the Act.

The above is depicted by the following structure chart:  
Powyższe ilustruje następujący schemat organizacyjny:



Netherlands held by WPEF VI Holdco V B.V. ("Transakcja"). Transakcja jest zwolniona z  
with its registered seat in Bussum. The obligation pursuant to Art. 75 sec. 3 point 2 of the  
Netherlands (the "Transaction"). The Act.  
Transaction is exempt from the tender offer  
obligation pursuant to Art. 75 sec. 3 point 2 of the  
Act.

2. Number of shares held prior to the change and their percentage share in the company's share capital, and the number of votes attached to these shares and their percentage share in the total vote

Prior to the Transaction, the Company held directly 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of KISA's shares corresponding to 61.49% of the KISA's share capital, jointly conferring the right to exercise 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of the votes at the general meeting of the KISA, which corresponds to 61.49% of the total number of votes and did not hold indirectly any shares in KISA.

3. Number of shares currently held and their percentage share in the company's share capital, and the number of votes attached to these shares and their percentage share in the total vote

As of the date hereof, following the Transaction, the Company does not hold directly any shares in KISA and holds indirectly, through WPEF VI Holding 5 B.V. with its registered seat in Bussum, The Netherlands, 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of KISA's shares corresponding to 61.49% of the KISA's share capital, jointly conferring the right to exercise 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of the votes at the general meeting of the KISA, which

corresponds to 61.49% of the total number of votes.

4. Information on the subsidiaries of the shareholder making the notification, which hold shares in the company and third parties referred to in Art. 87 sec. 1 point 3 letter c) of the Act

The subsidiary of the Company - WPEF VI Holding 5 B.V. with its registered seat in Bussum, The Netherlands - holds directly 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of KISA's shares corresponding to 61.49% of the KISA's share capital, jointly conferring the right to exercise 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of the votes at the general meeting of the KISA, which corresponds to 61.49% of the total number of votes.

The Company is not a party to the agreements referred to Art. 87 sec. 1 point 3 letter c) of the Act.

5. Information on financial instruments referred to in Art. 69b of the Act pursuant to Art. 69 sec.4 points 7-9 of the Act

Not applicable. The Company does not hold financial instruments referred to in Art. 69b of the Act, therefore the total number of votes held by the Company pursuant to Art. 69 sec.4 point 9 of the Act is indicated in section 3 above, and is held indirectly.



Kamil Samecki, Attorney-in-Fact